PRIVATE COMPANY DECLARATION
(less than 50 shareholders)

I HEREBY DECLARE THAT, IN ACCORDANCE WITH SUBSECTION 1106(1) OF THE DRAFT *INCOME TAX REGULATIONS* WHICH I HAVE READ AND UNDERSTOOD :

1) I am a duly authorized representative and officer of the following :

☐ production company ☐ other

☐ distribution company

for which I have conducted a diligent search to obtain necessary information in order to complete this declaration:

Corporate Name: _____ (the "Corporation")

Other business name: _____

Corporation Number: _____ Business Number (CRA): _____

Date of Incorporation: _____ Fiscal Year End: _____

Certificate of Incorporation: ☐ Federal ☐ Provincial: _____ (province)

2) the *officers* and *directors* of the Corporation are:

NAME(S) AND POSITION(S)	OFFICER	DIRECTOR	CITIZENSHIP *
	☐	☐	
	☐	☐	
	☐	☐	
	☐	☐	
	☐	☐	
	☐	☐	

3) the *shareholders* of the Corporation are:

NAME(S)	CITIZENSHIP *	SHARE(S) NUMBER	CLASS	$ / SHARE	VOTE(S) PER SHARE

* PLEASE WRITE THE DATE OF LANDING OF ANY PERMANENT RESIDENT.

N.B.: FOR THE PURPOSE OF THIS DECLARATION AND IN ACCORDANCE WITH SECTION 3 OF THE *INVESTMENT CANADA ACT*, PLEASE NOTE THAT "CANADIAN" MEANS: "(A) A CANADIAN CITIZEN, (B) A PERMANENT RESIDENT WITHIN THE MEANING OF THE *IMMIGRATION AND REFUGEE PROTECTION ACT (2001)* WHO HAS BEEN ORDINARILY RESIDENT IN CANADA FOR NOT MORE THAN ONE YEAR AFTER THE TIME AT WHICH HE FIRST BECAME ELIGIBLE TO APPLY FOR CANADIAN CITIZENSHIP, (C) A CANADIAN GOVERNMENT, WHETHER FEDERAL, PROVINCIAL OR LOCAL, OR AN AGENCY THEREOF, OR (D) AN ENTITY THAT IS CANADIAN-CONTROLLED, AS DETERMINED PURSUANT TO SUBSECTION 26(1) OR (2) AND IN RESPECT OF WHICH NO DETERMINATION OR DECLARATION HAS BEEN MADE UNDER SUBSECTION 26(2.1) OR (2.2)".

Canada

PRIVATE COMPANY DECLARATION

(cont.)

4) the detailed information for the above-mentioned Corporation is as follows (if applicable):

a) required quorum for the board of directors: _____

b) required quorum for the general meeting of the shareholders: _____

c) veto rights: Yes ☐ (Class of shares: _____) No ☐

d) any significant agreements affecting the corporate structure or corporate decision-making authority (i.e. shareholders agreement, substantial loan, intellectual property agreement for the Corporation, etc.):

Yes ☐ (Please describe below) No ☐

_____

_____

_____

_____

_____

_____

(**For production companies only**)

I ATTEST THAT THE CORPORATION IS A PRESCRIBED TAXABLE CANADIAN CORPORATION IN ACCORDANCE WITH SUBSECTION 1106(2) OF THE DRAFT *INCOME TAX REGULATIONS* AND IS NOT CONTROLLED DIRECTLY OR INDIRECTLY IN ANY MANNER WHATEVER BY ONE OR MORE PERSONS ALL OR PART OF WHOSE TAXABLE INCOME IS EXEMPT FROM TAX UNDER PART I OF THE *INCOME TAX ACT*; OR A PRESCRIBED LABOUR-SPONSORED VENTURE CAPITAL CORPORATION,

AND

(**For all companies**)

I ATTEST THAT I HAVE THE AUTHORITY TO MAKE THE FOLLOWING COMMITMENTS ON BEHALF OF THE CORPORATION:

a) the Corporation agrees to notify the Canadian Audio-Visual Certification Office of any changes in the control or in the corporate structure of the Corporation (and provide related documentation), which occur after the date of this declaration;

b) the Corporation will furnish upon request all additional records and documents deemed necessary by the Department of Canadian Heritage to verify this declaration.

I HEREBY DECLARE THAT THE INFORMATION GIVEN ABOVE AND IN ANY DOCUMENTS ATTACHED OR REQUESTED IN RELATION TO THIS DECLARATION IS, TO THE BEST OF MY KNOWLEDGE, CORRECT AND COMPLETE.

Name (please print)	Signature	Date

BY AFFIXING HIS/HER SIGNATURE, THE AUTHORIZED REPRESENTATIVE OF THE CORPORATION CERTIFIES THE ACCURACY OF THE STATEMENTS MADE FOR THE PURPOSE OF THIS DECLARATION. PLEASE NOTE THAT THIS ALSO IMPLIES THAT THE CORPORATION WILL BE SUBJECT TO SUBSECTION 239(1.1) OF THE *INCOME TAX ACT* (THE *« ACT »*) IF IT IS DEMONSTRATED THAT FALSE INFORMATION WAS SUBMITTED OR IF AN OFFENCE WAS COMMITTED UNDER THE *ACT*.